NORDIC
MINERALS LTD

Investor Brochure

January 2026

Discovering Canada's untapped resource wealth.



Forward-Looking Statements

- Certain statements included in this brochure constitute forward-looking statements, including those identified by the words "proposed", "will", anticipate", "believe", "plan", "estimate", "expect", "intend", "may", "should" and similar words and expressions to the extent they relate to Nordic Minerals Ltd. (the "Company") or its management. The forward-looking statements are not historical facts and are based on current expectations and various estimates, factors and assumptions. They therefore involve known and unknown risks, uncertainties and other factors. Any forward-looking statements represent the Company's estimates only as of the date of this brochure and should not be relied upon as representing the Company's estimates as of any subsequent date.
- Readers should not place undue reliance on the Company's forward-looking statements, as the Company's actual results, performance or achievements may differ materially from any future results, performance or achievements expressed or implied by such forward-looking statements if known or unknown risks, uncertainties or other factors affect the Company's business, or if the Company's estimates or assumptions prove inaccurate. Therefore, the Company cannot provide any assurance that such forward-looking statements will materialize. The Company disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise.
- Factors that could cause actual results, performance or achievements to differ materially include, but are not limited to: risks associated with the highly variable and uncertain nature of geology, the weather, the fact the Company has limited financial resources, loses money, cannot generate earnings nor pay dividends and will continue to be in this loss-making position for the foreseeable future; is entirely dependent upon debt or equity financing sourced from investors to finance its operations and has an uncertain ability to raise additional funds when required; relies on a small number of key managers who lack backup and may not be able to secure key contract personnel and services providers needed to execute it plans; may not be able to secure exploration permits; First Nations risks; and risks associated with general economic conditions, fluctuating metal prices, credit market conditions and investor risk appetite.
- Management provides forward-looking statements because they believe such statements deliver useful guidance and information to readers when considering their investment objectives. Though management believes such statements to be as accurate as possible in the context of the information available to management at the time in which they are made, management cautions readers that the guidance and information contained in such statements may rapidly be superseded by subsequent events. Consequently, all forward-looking statements are qualified by these cautionary statements and other cautionary statements or factors contained herein, and there can be no assurance that the actual results or developments suggested by such forward-looking statements will be realized or, even if substantially realized, that they will have the expected results, or effects upon, the Company. These forward-looking statements are made as of the date of this brochure and the Company assumes no obligation to update or revise them to reflect subsequent information, events or circumstances or otherwise, except as required by law.

Who are we?

- Nordic Minerals is a Canadian junior resource exploration company engaged in exploration of high-quality materials, including **copper, zinc, gold, and silver**.
- Nordic Minerals Ltd. was incorporated in Manitoba, **November 21, 2011**, as a privately held company. In 2012, the company incorporated extra-provincially in **Saskatchewan**.
- In 2012, the company purchased the Douglas Lake claim from the company founder. There are currently **2,943,195 class A common shares** issued and outstanding, plus 275,000 stock options. The company owns a **100% interest in 497 hectares** consisting of two mineral claims, subject to a 3% Net Smelter Royalty to Gold Royalties Corp.

Mission

To responsibly explore and develop high-potential mineral assets in Canada's premier mining regions, advancing sustainable resource development through geological expertise, strategic partnerships, and a commitment to long-term value creation.

Vision

To become a leading junior resource company in the Flin Flon Greenstone Belt, recognized for unlocking the value of underexplored properties and contributing to the next generation of copper, zinc, gold, and silver discoveries in Canada.

Douglas Lake Project Creighton, Saskatchewan

- Located in the Flin Flon Greenstone Belt, one of Canada's richest mining regions with over **30 past-producing VMS deposits**.
- Early signs of high-grade mineralization, including **copper up to 3.93%, gold up to 0.92 oz/t, and silver up to 2.9 oz/t**, well above economic thresholds.
- Drill-ready, with geophysical surveys identifying multiple **high-priority targets** aligned with known mineral zones.
- Significant upside potential in untested zones and favorable geology for **large-scale VMS-style deposits**.

497 hectares
Highly prospective claim

Saskatchewan
Mining-friendly jurisdiction

Since 1936
Continuous mining activity

Flin Flon Belt
World-class VMS deposits

100% owned
Subject to 3% NSR

3.93% Cu
Surface samples

0.92 oz/t
Gold assays

2.9 oz/t
Silver assays

Market Opportunity

Nordic Minerals is strategically positioned to deliver value by exploring and developing high-quality assets that supply the critical metals powering the global transition to clean energy, technology, and infrastructure



Copper
The Electrification Metal

- Essential for EVs, renewable energy, and power grids.
- Global demand projected to outpace supply and critical for decarbonization.



Gold
The Foundation Metal

- Critical in electronics, aerospace, and medical devices.
- Universal role as both an industrial material and a long-term store of value.



Silver
The Technology Metal

- Vital in solar panels, electronics, and medical applications.
- Rising demand from clean energy and advanced tech sectors.



Zinc
The Protection Metal

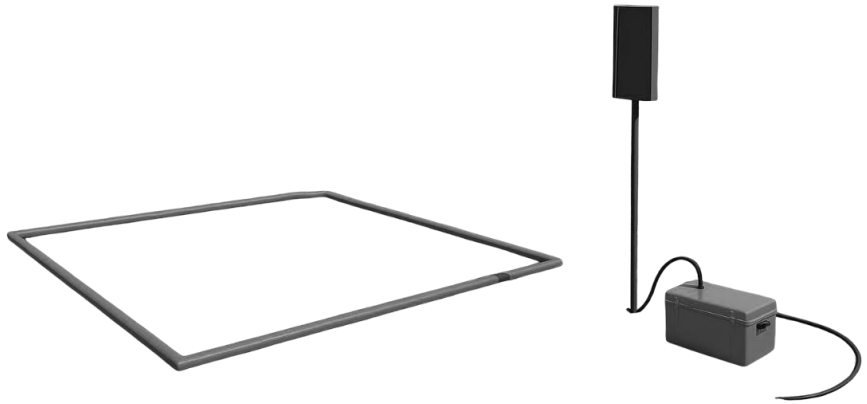
- Key in galvanization to prevent steel corrosion, extending infrastructure lifespan.
- Increasing use in alloys and energy storage technologies.

Use of Funds

Funds raised will be directed toward:

Ground Loop Electromagnetic Survey at our Douglas Lake project to identify conductive mineralization targets below surface, guiding our drilling strategy and significantly increasing the chances of a discovery.

Saskatchewan Government's Targeted Mineral Exploration Incentive (TMEI) allows the company to apply for a **25% refund for all costs** associated with our planned Ground Loop EM surveys.



Ground Loop Electromagnetic Survey

Investment Structure

Investment
$150,000 Investment
300,000 Class A Common Flow-Through Shares

Each unit contains:	
1 Share	**0.5** Warrant (24-mo)
$0.50 Unit Price	**$0.75** Exercise Price

Benefits
100% Tax Deductible

30% Federal Critical Minerals Exploration Tax Credit	+	**30%** Saskatchewan Mineral Exploration Tax Credit *SK Residents*

- Nordic Minerals is offering a **flow-through investment** opportunity that is 100% tax deductible.
- Each unit contains 1 share and 0.5 warrant with a 24-month term. The unit price is $0.50 and warrant exercise price is $0.75.
- Eligible to benefit from federal and provincial tax credits, adding an extra 60% tax credit.

Stock Exchange Listing Plan

Current State	One-Year Plan
Nordic Minerals Ltd. Private Company	**Nordic Minerals Ltd.** Publicly Listed
	Direct Listing on a Stock Exchange / **Amalgamation** with a Listed Company

Listing Avenues

CSE CANADIAN SECURITIES EXCHANGE
The Exchange For Entrepreneurs

TSX venture EXCHANGE

TSX

Leadership with clear direction.



Donald Benson *President*



Plans to Source a Geologist



Nordic Oil and Gas Ltd.

Donald Benson has spent the last 35 years in natural resource industries as the Chief Executive Officer of both Private and Public companies. He currently serves as the CEO of **Avila Energy Corporation** and **Nordic Oil and Gas Ltd.** Past company involvement included CEO of **Green Coal Canada Ltd.** Mr. Benson is a graduate of the Canadian Securities Course and accordingly has vast knowledge of the operations of public companies. Donald has obtained **all licensing and permitting** related to applications for flow-through financing and Saskatchewan's **Targeted Mineral Exploration Incentive** (TMEI) grant.

35+
Years of Experience

Top 10
TSXV Oil and Gas Company in 2008

Top 50
TSXV Companies Overall in 2008

Let’s connect.

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Appendix Major Updates

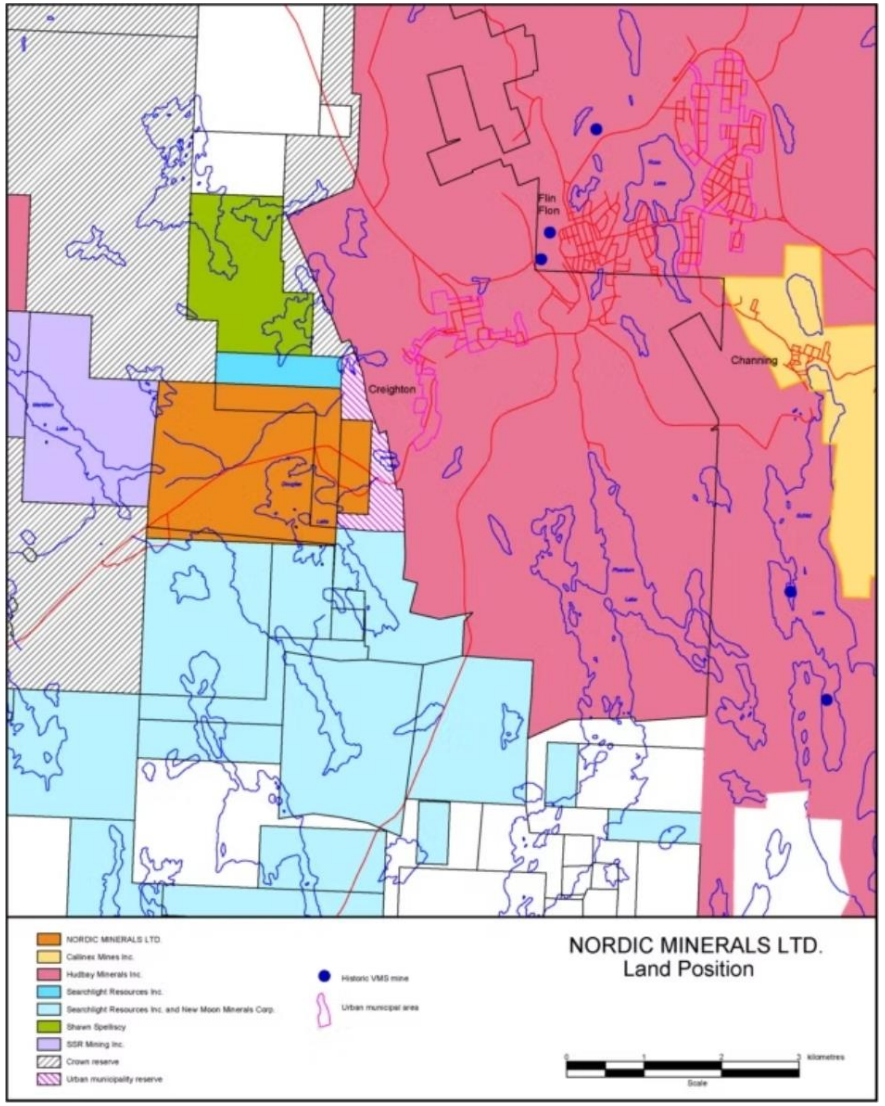
- **December 2019:** Crown expanded Creighton disposition by 119 hectares, including a gold (Au) showing.
- **October 2020:** Acquired an additional 48 hectares adjoining existing Creighton claims.
- **March 2021:** Geological Survey of Canada completed a 2D seismic survey across Douglas Lake claims.
    - Revealed the West Arm Shear and multiple smaller shears at ~1,500 m depth, potential conduits for mineralization.
- **June 2021:** Drilled two shallow holes, confirming the presence of Volcanic Massive Sulphides (VMS).
- **June 2023:** Completed surface sampling on S111969 permit; similar mapping planned for October on MC00017510.
- **Upcoming:** Permits received to conduct a ground loop electromagnetic (GLEM) survey over northern Douglas Lake (12 lines).
    - Survey planned following Flow-Through Share Offering.

Appendix Douglas Lake

Nordic Minerals' claims are strategically located on the same latitude as several major mining projects in the Flin Flon greenstone belt, a world-class VMS (volcanogenic massive sulphide) region.

- **Hudbay Minerals Inc.** – Four mines operated continuously from 1936 to 2022, producing copper, zinc, gold, and silver; located within 4 km east of Nordic's boundary.
- **SSR Mining Inc.** – Amisk Project located 16 km to the west.
- **Searchlight Resources Inc.** – Properties immediately north and south, historically hosting Newcor, Henning Maloney, and Bootleg/Rio gold mines.
- **Callinex Mines Inc.** – Immediately east within Hudbay's holdings.
- **Foran Mining Corp.** – McIlvenna Bay VMS mine under construction, 65 km west.

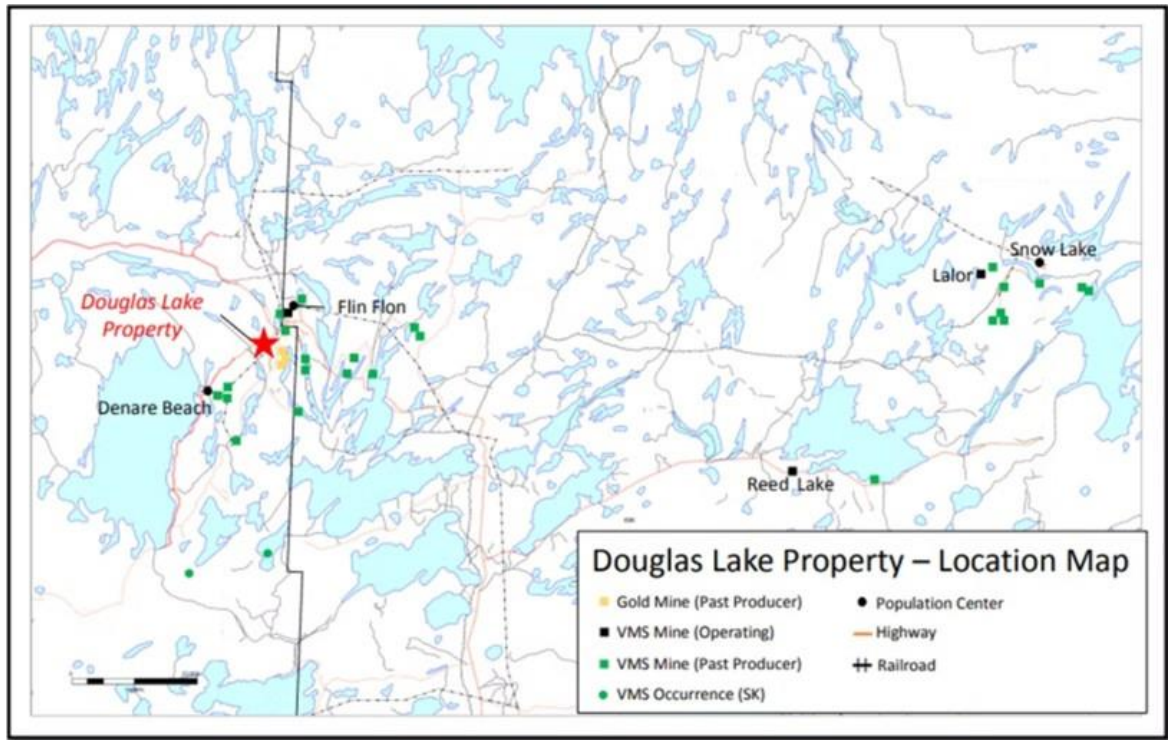
The region is anchored by Hudbay's world-class Lalor and Reed Lake mines near Flin Flon.



Appendix Seismic

Encouraging Geophysical Results on Nordic Minerals' Claims:

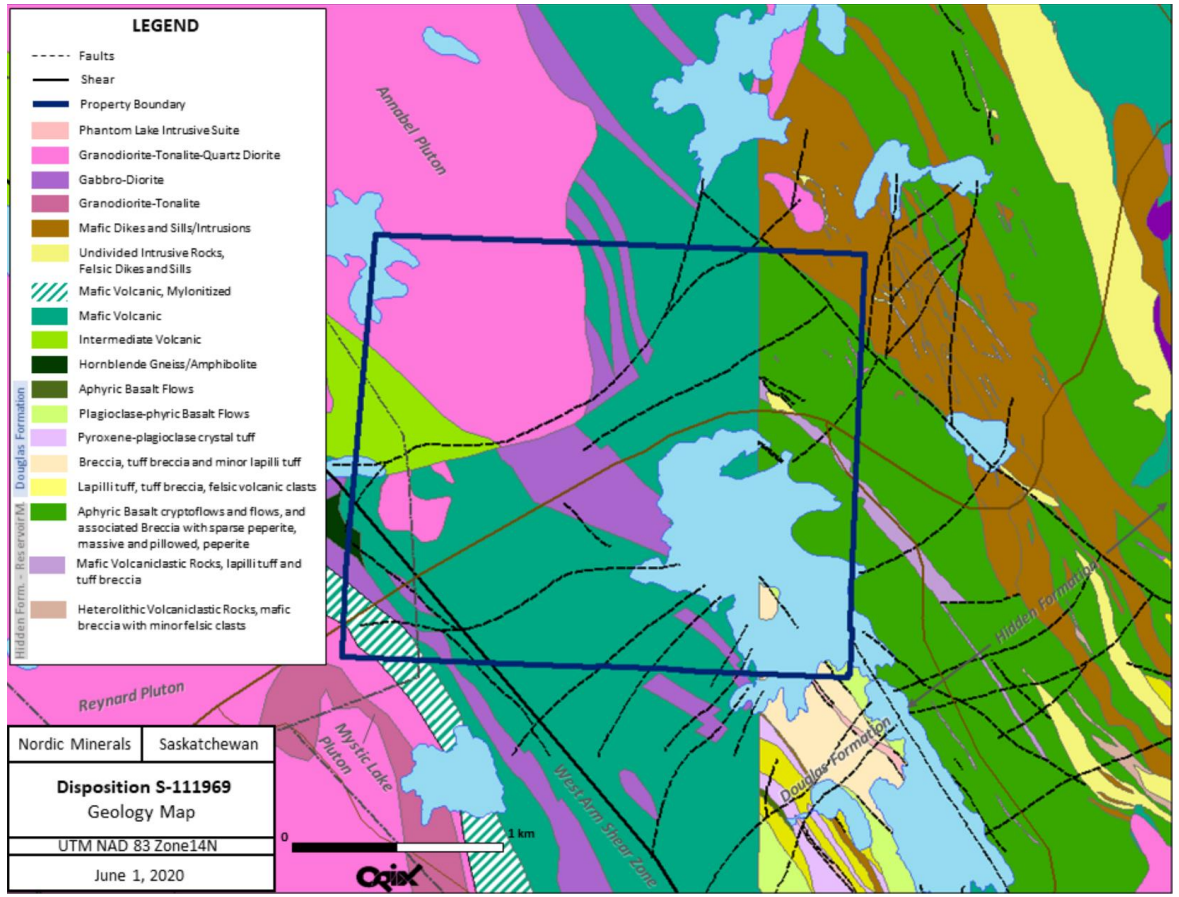
- In March 2021, the Geological Survey of Canada conducted a 2D seismic survey crossing Nordic Minerals' northern Douglas Lake claims, extending diagonally southwest across the property.
- Preliminary interpretations are highly encouraging, revealing:
  - **West Arm Shear**, a major structural feature.
  - Numerous smaller shears at **~1,500 m depth**.
- Significance: Shears act as conduits for mineralizing fluids, highlighting potential pathways for copper, zinc, gold, and silver deposition, supporting the district's VMS mineralization model.



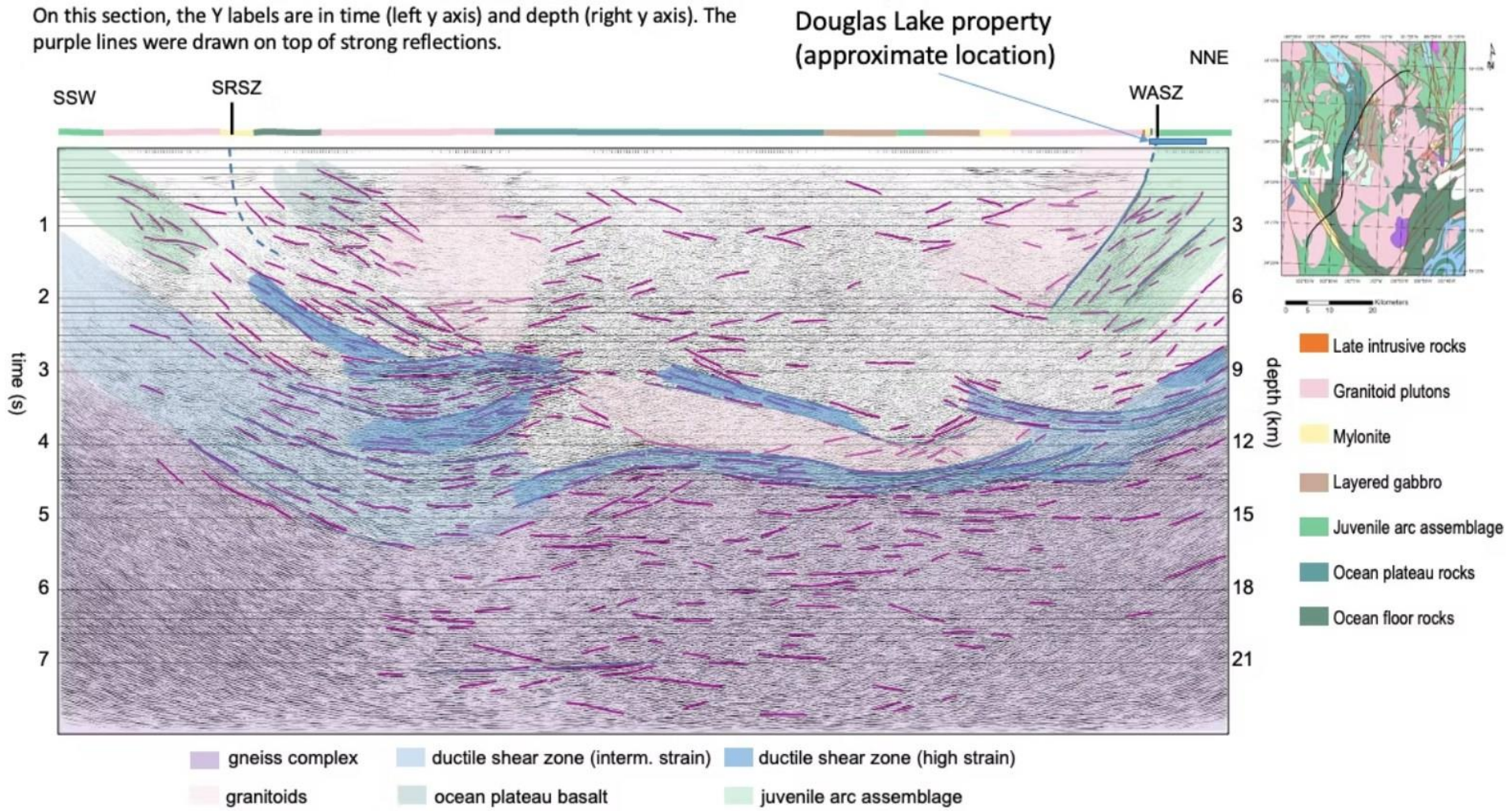
Appendix Seismic

Orix Geosciences Compilation Report:

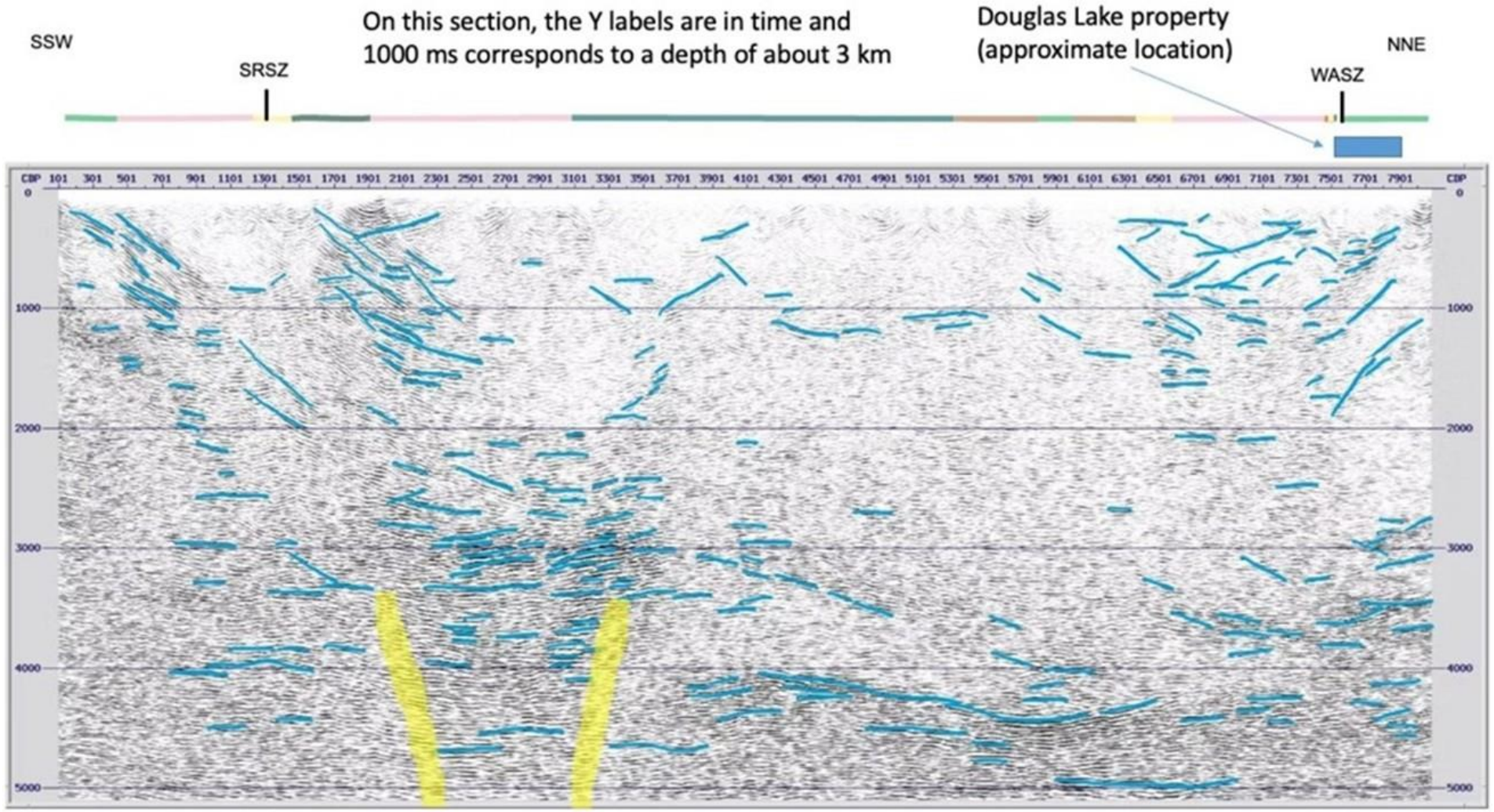
- **Detailed Mapping:** Work by Thomas (1989–93), MacLaughlan (2005–10), and Morelli (2010) compiled into regional geological framework.
- **Host Rocks:** Property underlain by mafic and intermediate volcanic rocks intruded by Annabel, Mystic Lake, and Reynard Plutons.
- **Douglas Formation:** Well-preserved volcanic succession on the east side, including volcanic breccias, lapilli tuffs, basalts, and pillowed flows, all favorable VMS host environments.
- **Structural Features:** West Arm Shear Zone and associated faults provide pathways for mineralizing fluids.
- **Exploration Significance:** Presence of VMS-style structural features consistent with nearby producing and past-producing deposits in the Flin Flon–Snow Lake belt.



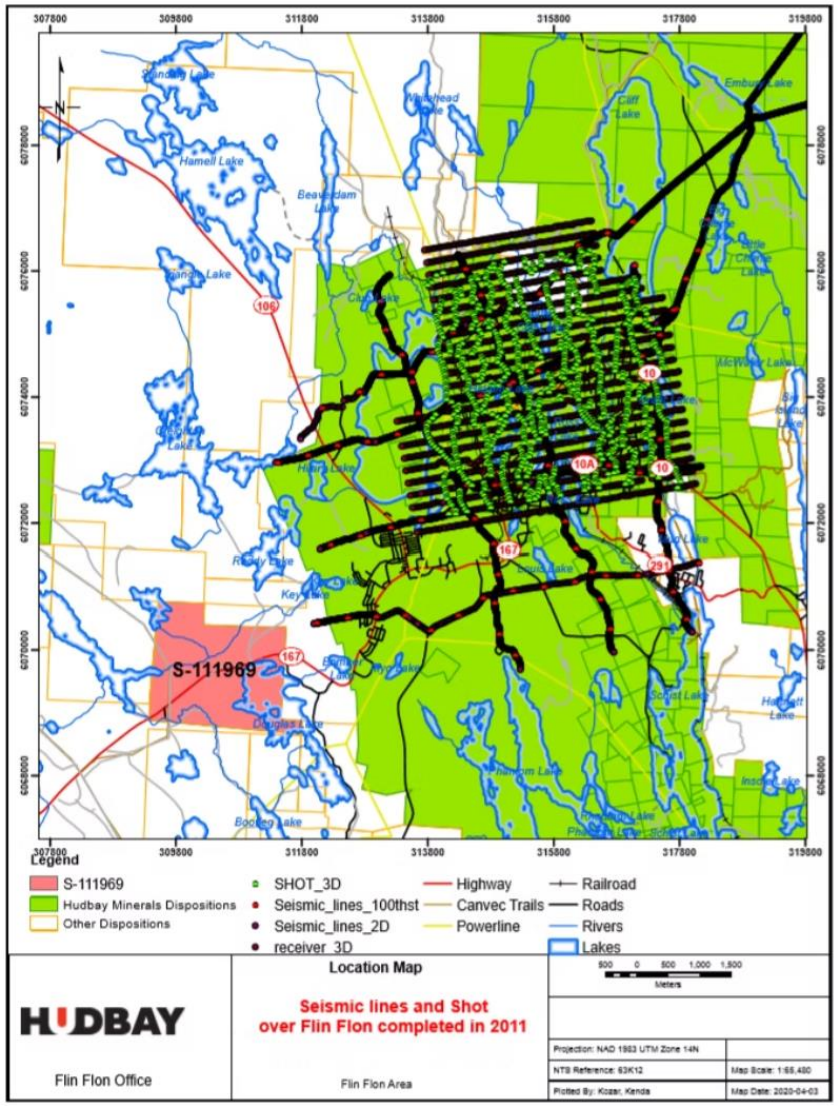
Appendix Seismic



Appendix Seismic



Appendix Seismic



Hudbay Minerals: 2D and 3D seismic and proximity to Nordic Minerals disposition S-111969

Appendix Seismic

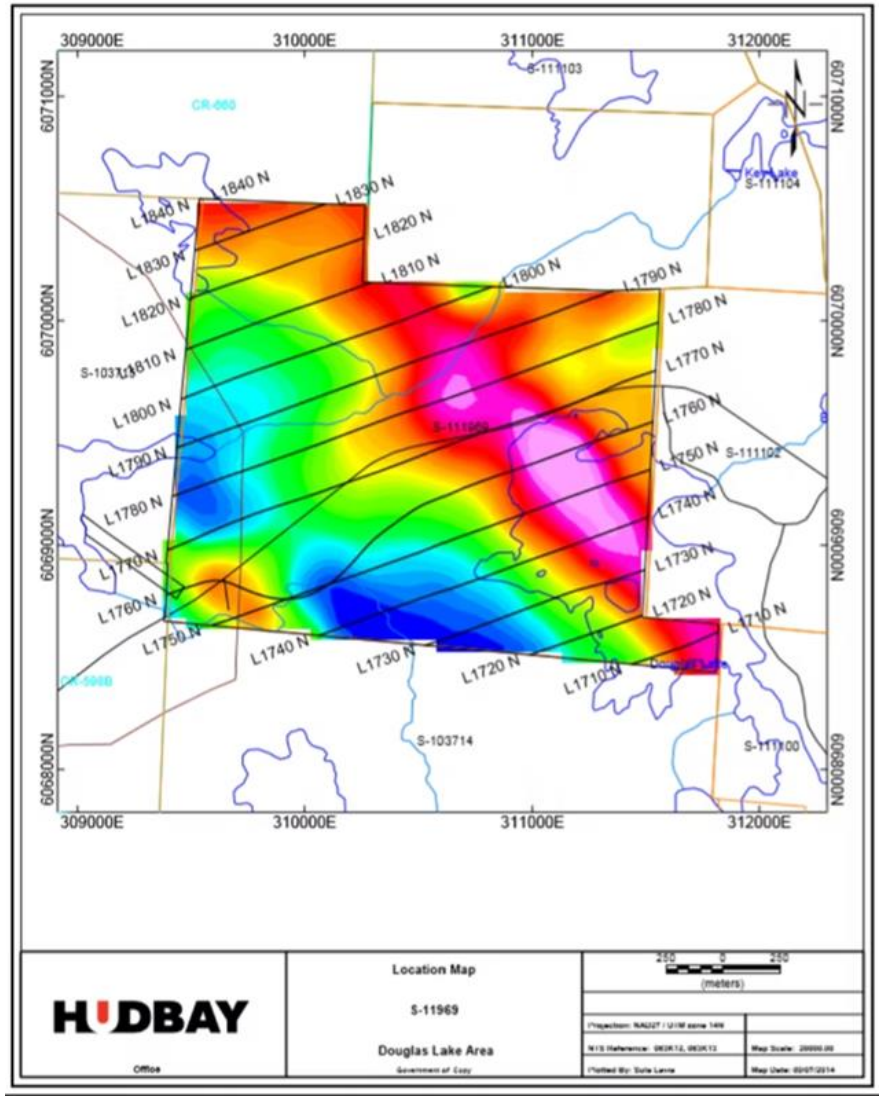
- **1972:** Four trenches/pits excavated north of Highway 167 at northern Douglas Lake.
  - Mineralization recorded as **SMDI 40**.
  - Samples returned **copper, gold, and silver values**.
- **1989:** Hudson Bay Mining and Smelting drilled five GAW holes on the Douglas Lake claim.
  - GAW 5 & 6 intersected **Volcanic-Associated Massive Sulphides (VMS)**.
  - Copper and zinc identified in a seam at **79.6–80.3 ft depth (SMDI #2417)**.
  - Assays confirmed mineralized intersection widths.

Pit #	AU(oz/ton)	AG (oz/ton	% CU	Width ft	(m)
1	0.02	0.04	0.39	7.0	2.1
1	0.02	0.08	3.93	grab	
2	0.01	0.04	0.19	grab	
3	0.02	0.08	0.62	3.9	1.2
3	-----	----	0.22	3.0	.9
4	trace	0.02	0.06	10.0	3.

Drill Hole Number	Intersection Ft.	Width Ft	PCT CU	ZN	Geology
GAW 5	79.6-80.3	0.7	0.97		andesite:cpy
GAW 6	154.2-155.6	1.4	0.30		dacite ppy:cpy
	405.4-407.0	0.48	0.48	0.10	dacite tuff:py
	408.9-410.1	1.2	0.14		dacite tuff:py

Appendix VTEM Interpretation

- This is an illustration of the VTEM interpretation of the Electro magnetic survey conducted in 2014 by Hudbay Minerals. The pinkish hue illustrates the highest resolution from the electromagnetic survey.
- The ground loop electromagnetic survey planned for this coming winter is aimed at further delineating the copper prospect.
- Future drilling locations will be established, from the interpretation of the ground loop electromagnetic survey.



Appendix Rock Samples

Nordic Minerals

Rock sample descriptions for claim disposition MC00017510 , samples obtained on October 8th and October 9th of 2023.

Sample number (North from hwy – S11 samples)	Coordinates	Description (all samples are obtained from bedrock unless described otherwise)
S1 (S1O1)	14 U 311697 6070052	Chloritized basalt, microfractured, taken from pillows, no visible sulfides.
S2 (S2O1)	14 U 311690 6070016	Oxidized quartz vein with host rock, no suflides.
S3 (S3O1)	14 U 311671 6070008	Granitic boulder with 1-2% pyrite, non-magnetic, light pink to white.
S4 (S4O1)	14 U 311667 6070030	Oxidized quartz vein, light to dark orange, no visible sulfides.
S5 (S5O1)	14 U 311681 6070092	Oxidized quartz vein, dark orange, hosting 1% fine-grained pyrite.
S6 (S6O1)	14 U 311684 6070085	Discontinuous 2-feet wide quartz vein, heavily oxidized, light to dark orange, no visible sulfides.
S7 (S1O2)	14 U 311801 6070100	Oxidized quartz vein hosting 1% pyrite.
S8 (S1O3)	14 U 312132 6070181	Oxidized host basalt, dark red, no visible sulfides.
S9 (S1O4)	14 U 312119 6069849	Quartz vein, light orange with rust, no visible sulfides.
S10 (S2O4)	14 U 312119 6069849	Host basalt, heavily chloritized and oxidized.
S11 (S3O4)	14 U 312129 6069862	Heavily chloritized basalt, no visible sulfides, microfractures are present.

Appendix Rock Samples

Nordic Minerals

Rock sample descriptions for claim disposition MC00017510 , samples obtained on October 8th and October 9th of 2023.

Sample number (South from hwy – 17 samples)	Coordinates	Description (all samples are obtained from bedrock unless described otherwise)
S1 (S1O1)	14 U 311750 6069791	Granitic boulder, 5 feet wide, light pink to white.
S2 (S2O1)	14 U 311730 6069794	Oxidized basalt, heavily altered to chlorite, 1-2% pyrite.
S3 (S3O1)	14 U 311702 6069773	Oxidized quartz vein hosted in chloritized basalt.
S4 (S4O1)	14 U 311680 6069770	Heavily weathered quartz vein, light to dark orange with some infilled fractures of basaltic composition.
S5 (S5O1)	14 U 311657 6069764	Weathered and oxidized quartz vein, no visible sulfides.
S6 (S6O1)	14 U 311643 6069746	Visible sulfides hosted in dark green basalt, 1-2% pyrite.
S7 (S7O1)	14 U 311673 6069667	Quartz vein with malachite and 1% pyrite.
S8 (S8O1)	14 U 311812 6069652	Heavily oxidized quartz vein.
S9 (S9O1)	14 U 311753 6069684	Chloritized basalt, heavily oxidized, hosting 1% fine-grained pyrite.
S10 (S1O2)	14 U 311907 6069521	Dark red to orange quartz vein, hosting 2% pyrite and orpiment.
S11 (S1O5)	14 U 312095 6069465	Oxidized basalt, dark orange rust and heavily chloritized, 1% pyrite.
S12 (S205)	14 U 312090 6069453	Heavily oxidized chloritized basalt, 2% pyrite.
S13 (S3O5)	14 U 312085 6069461	Oxidized basalt, dark green with visible sulfides, 1% pyrite.
S14 (S1O6)	14 U 311643 6069746	Heavily weathered basalt hosting 1% fine-grained chalcopyrite, slightly magnetic and rusty yellow coloured.
S15 (S3O6)	14 U 312090 6069453	Dark to light orange oxidation in quartz vein, hosting fine-grained 1% pyrite.
S16 (S107)	14 U 311673 6069667	Oxidized quartz vein, dark orange with dark green basalt and malachite.
S17 (S2O9)	14 U 312101 6069132	Oxidized quartz vein, light orange to white.

Appendix Agat Laboratories Results

- Assay results highly encouraging: Values above **250 ppm** are considered anomalous, indicating potential mineralization.
- Peak **copper result of 1,390 ppm**, well above threshold, represents a very strong anomaly.
- Results warrant further exploration to **define continuity and scale** of mineralization.
- Supports next-stage exploration: Results guide planned **Ground Loop Electromagnetic Surveys** and targeted drilling.
- Spatial significance: High readings correlate with known structural features and historical mineralization on the property.

DATE SAMPLED: Aug 22, 2025						**DATE RECEIVED: Aug 21, 2025**
	Analyte:	Ag	Al	As	Au	B
	Unit:	ppm	%	ppm	ppm	ppm
Sample ID (AGAT ID)	**RDL:**	0.01	0.01	0.1	0.005	5
S2(S2O1) (6991623)		0.04	2.07	12.4	<0.005	<5
S6(S6O1) (6991624)		0.34	2.08	25.7	0.052	<5
S7(S7O1) (6991625)		0.71	1.44	24.4	0.012	<5
S10(S1O2) (6991626)		1.79	0.80	25.7	0.209	<5
S11(S1O5) (6991627)		0.14	2.29	7.7	<0.005	<5
S12(S2O5) (6991628)		0.07	2.53	18.0	0.006	<5
S16(S1O7) (6991629)		0.87	0.78	15.4	0.045	<5
S7(S1O2) (6991630)		0.36	0.06	95.8	0.356	<5

	Analyte:	Cu	Fe	Ga	Ge	Hf
	Unit:	ppm	%	ppm	ppm	ppm
Sample ID (AGAT ID)	**RDL:**	0.5	0.01	0.05	0.05	0.02
S2(S2O1) (6991623)		9.7	5.29	6.42	0.12	0.11
S6(S6O1) (6991624)		648	4.49	4.38	0.08	0.08
S7(S7O1) (6991625)		463	3.46	3.01	<0.05	0.04
S10(S1O2) (6991626)		1390	3.04	2.54	<0.05	0.04
S11(S1O5) (6991627)		121	5.18	4.90	0.06	0.08
S12(S2O5) (6991628)		158	5.29	4.30	0.08	0.06
S16(S1O7) (6991629)		342	3.22	1.45	<0.05	<0.02
S7(S1O2) (6991630)		349	2.70	0.37	<0.05	<0.02